

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,119.30	121.75	0.51%
BSE Sensex	77,269.40	355.90	0.46%
GIFT Nifty*	24,072.50	+27.5	+0.11%
Dow Jones	48,941.90	-557.37	-1.13%
S&P 500	7,200.75	-29.37	-0.41%
NASDAQ	25,067.80	-46.64	-0.19%
FTSE 100	10,363.90	-14.89	-0.14%
CAC 40	7,976.12	-138.72	-1.71%
DAX	23,991.27	-301.11	-1.24%
Shanghai*	4,112.16	4.65	0.11%
Nikkei 225*	59,513.10	228.20	0.38%
Hang Seng*	25,869.07	-226.82	-0.87%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	104.45	-1.97	-1.85%
Oil (Brent)	113.45	-0.99	-0.87%
Gold	4,545.00	11.70	0.26%
Silver	73.39	-0.14	-0.19%
Copper	12,892.50	-122.90	-0.94%
Cotton	0.80	0.00	-0.17%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	-0.03%
USD/INR	95.04	0.12	0.13%
GBP/INR	128.92	-0.13	-0.10%
EUR/INR	111.35	0.37	0.33%
DXY Index	98.5	0.29	0.00%

VIX	Value	Change (Pts)	Change (%)
India	18.30	-0.16	-0.87%
S&P 500	18.29	1.30	7.65%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.02	0.000
US 10-Year Yield	4.43	0.054

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 122 points higher at 24,119 on Monday.

Ambuja Cements

The company reported FY26 results with volume of 73.7 MnT and EBITDA of ₹6,539 crore, completed the Sanghi-Penna merger, and commissioned a 3 MTPA Jodhpur plant.

Bombay Dyeing

The company's real estate arm Bombay Realty launched THREE ICC in Dadar with an estimated revenue potential of ₹6,500 crore.

Ceigall India

The company's JV won a ₹918.04 crore Jaipur Metro Phase-II contract to build a 10.8 km viaduct and 10 stations over 34 months.

DCM Shriram

The company commenced approximately 15 MW average renewable energy injection at Kota, as part of its 68 MW hybrid power project.

HPL Electric

The company won ₹242.24 crore worth of smart meter orders from GMR-linked and infrastructure customers.

KP Green Engineering

The company secured multiple confirmed orders worth ₹507.94 crore across solar, transmission, PEB, and related segments.

Lloyds Metals & Energy

The company commissioned its second 4 MTPA pellet plant at Konsari, bringing total owned pellet capacity to 8 MTPA.

Rainbow Children's Medicare

The company opened a new 60-bed HRBR Layout hospital and a Mahadevapura IVF centre on May 4, 2026, with total capex of ₹52 crore.

Solex Energy

The company signed an MoU with the Government of Gujarat for a 5 GW solar cell manufacturing plant and a 10 GW BESS facility, with a total project outlay of ₹4,000 crore.

Unimech Aerospace

The company announced the acquisition of Hobel Bellows for approximately ₹450 crore; FY26 revenue stood at ₹129 crore.

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